

More than one in seven U.S. private sector jobs depends on the U.S. manufacturing base. The sector supports millions of employees who make things in America and a large number of employees in other sectors of the economy.

Specifically, manufacturing supports and estimated 17.5 million jobs in the U.S.: this includes 12.0 million jobs directly in manufacturing and 5.5 million jobs in sectors such as professional services, wholesaling, transportation, and agriculture.

In Monterey County we have over 5600 jobs in Manufacturing with an expected growth rate of 3.8% in the next three years. Perishable Food Manufacturing and Wineries represent 33% of the workforce.

### **Manufacturing Projected Growth Change 2014-2020**

<b>Region</b>	<b>2014 Jobs</b>	<b>2020 Jobs</b>	<b>Change</b>	<b>% Change</b>
Monterey County	5,563	5,773	210	3.8%
State	1,303,618	1,307,087	3,469	0.3%
Nation	12,379,899	12,656,327	276,428	2.2%

### **Largest Employers**

Franciscan Vineyards Inc.	Ron Witherspoon Inc.
La-Z-Boy Incorporated	Sweet Earth, Inc.
Dole Fresh Vegetables, Inc.	The American Bottling Company
Lifeline Systems Company	McCormick & Company, Incorporation
Rm Esop Inc.	Valley Fabrication, Inc.
Pepsi-Cola Metropolitan Bottli	BCI Coca-Cola Bottling Company
Westrock Cp, LLC	Hahn Estate
Orbital Sciences Corporation	

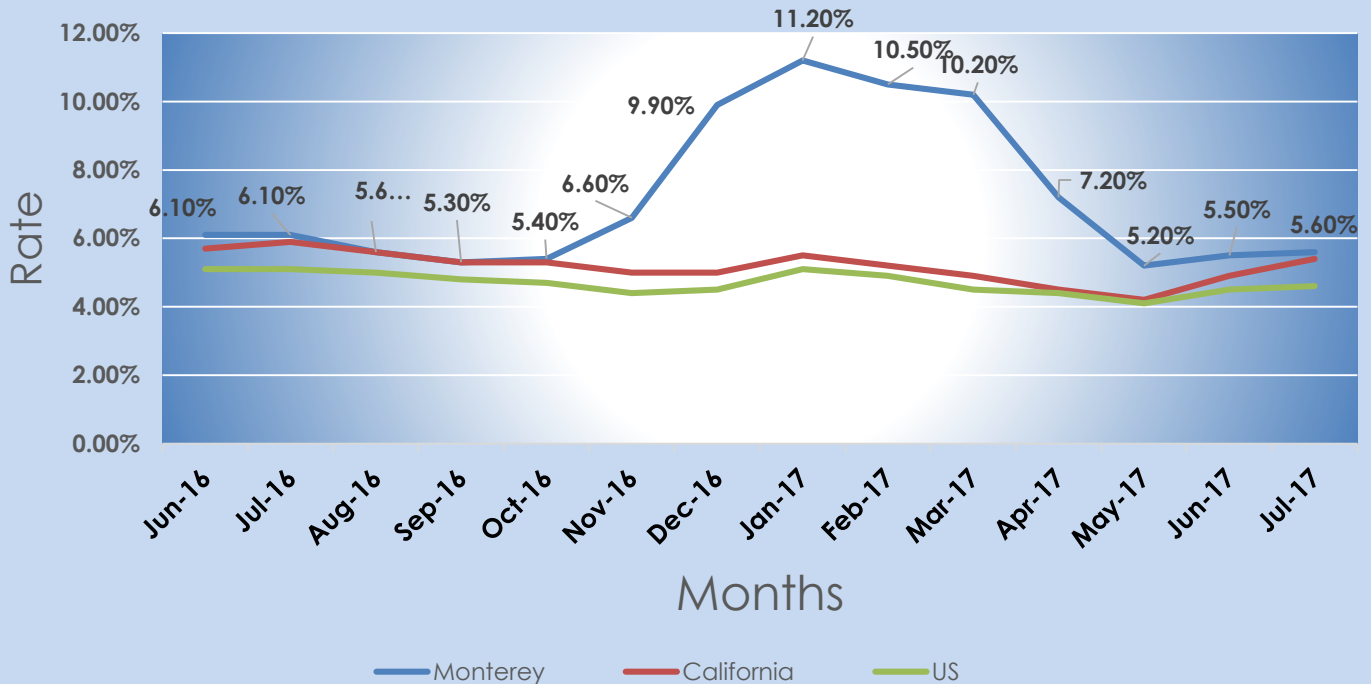
Source Econovue Dun and Bradstreet 8/2017

# MONTEREY COUNTY LABOR MARKET SNAPSHOT

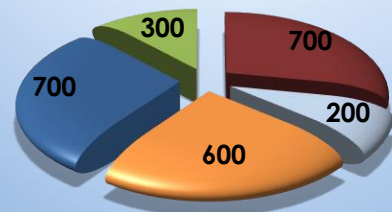
August 2017

## Employment Summary\*

### Monterey County July Unemployment Rate



### Jobs Gain June 2016- July 2017



- Farm
- Manufacturing
- Education and Health Services
- Leisure and Hospitality
- Government

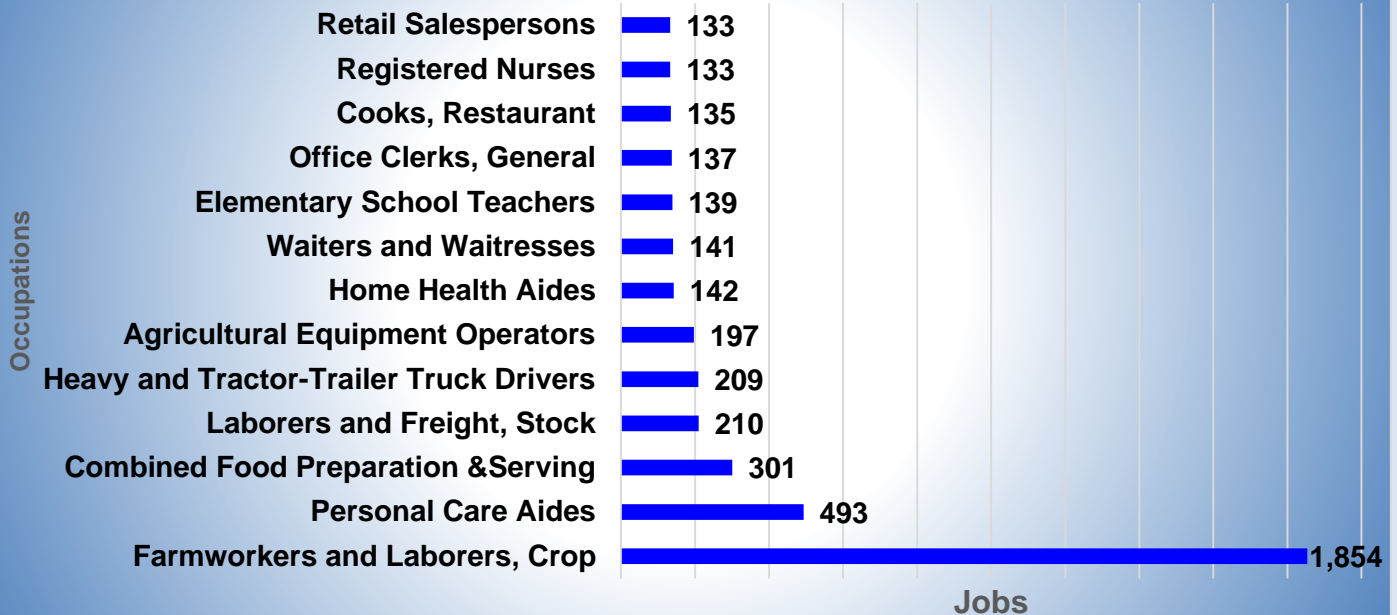
\*Data Released on August 17, 2017 for July 2017/MCWDB Special Projects 2017  
Source EDD Labor Market Information Division, Jobs Eq. July 2017

# MONTEREY COUNTY LABOR MARKET SNAPSHOT

## AUGUST 2017

### Employment and Wage Growth

#### Fastest Growing Occupations (2017-2020)



#### Fastest Growing Occupations 2017 Median Wages

Farmworkers and Laborers,...	\$11.24
Personal Care Aides	\$12.46
Combined Food Preparation...	\$10.54
Laborers and Freight, Stock,...	\$13.62
Heavy and Tractor-Trailer...	\$19.25
Agricultural Equipment...	\$12.14
Home Health Aides	\$12.81
Waiters and Waitresses	\$13.85
Elementary School Teachers...	\$35.63
Office Clerks, General	\$15.99
Cooks, Restaurant	\$13.94
Registered Nurses	\$58.11
Retail Salespersons	\$12.13

# MONTEREY COUNTY LABOR MARKET SNAPSHOT

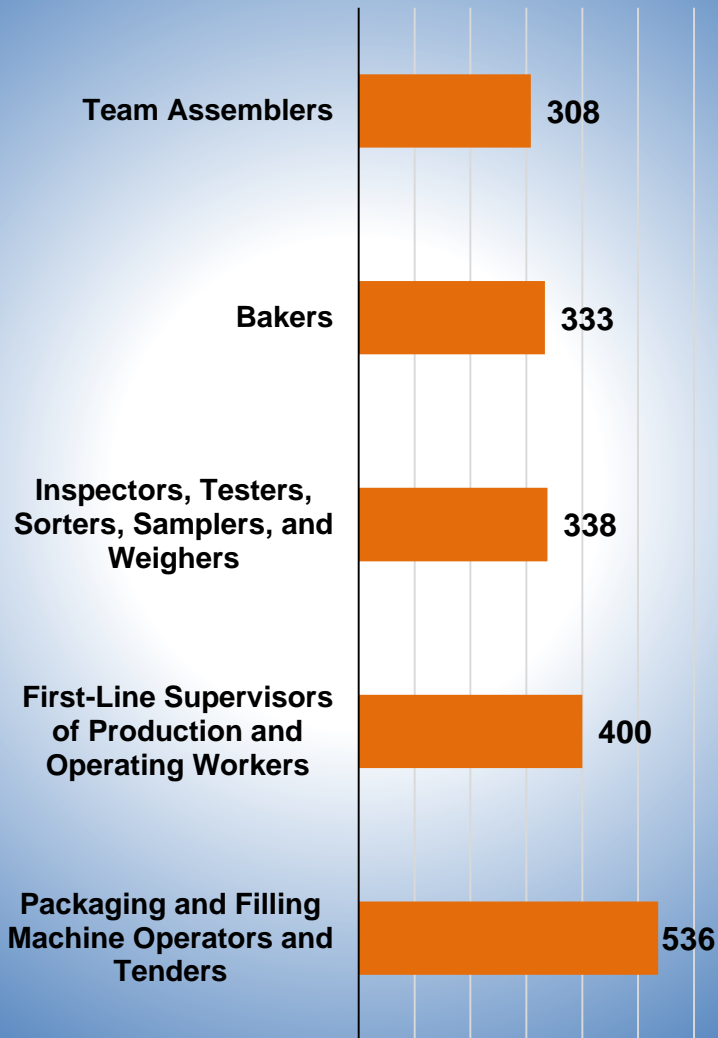
August 2017

## Manufacturing in Monterey County



## Employment-Wages- Growth

### 2017 Employment



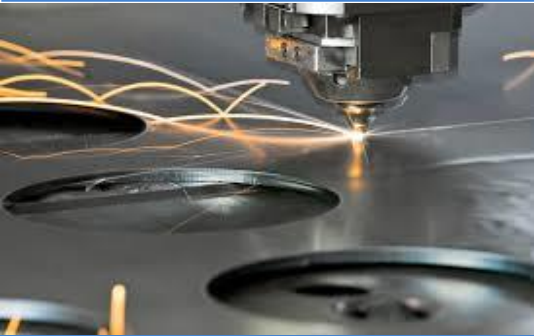
### 2017 Median Hourly Wage



# MONTEREY COUNTY LABOR MARKET SNAPSHOT

## August 2017

### Manufacturing in Monterey County



#### Industry Snapshot of Manufacturing in Monterey County, California

NAICS	Industry	Current			Total Change over the Last 5 Years	Historical				Forecast		
		Four Quarters Ending with 2017q1				Empl Last 'n' Years	Average Annual % Change in Employment 2012q1-2017q1			Over the Next 5 Years		
		Employment	Avg. Annual Wages	Location Quotient			Monterey County, California	California	USA	Total Approx Repl Demand	Total Growth Demand	Avg. Annual Growth Percent
31	Manufacturing	5,645	\$51,886	0.34	-240	1   3   5	-0.8%	0.8%	0.9%	657	20	0.1%
	Total - All Industries	200,999	\$47,971	1.00	22,261		2.4%	2.6%	1.7%	24,969	9,280	0.9%

Source: JobsEQ®  
 Data as of 2017Q1  
 Note: Employment may differ due to rounding

#### Industry Age Breakdown

Age	2016 Jobs	2016 Percent
14-18	46	0.8%
19-24	393	6.9%
25-34	1,164	20.5%
35-44	1,209	21.3%
45-54	1,407	24.8%
55-64	1,065	18.8%
65+	392	6.9%

#### Industry Race/Ethnicity Breakdown

Race/Ethnicity	2016 Jobs	2016 Percent
Hispanic or Latino	2,779	49.0%
White	2,235	39.4%
Asian	437	7.7%
Black or African American	138	2.4%
Two or More Races	54	1.0%
Native Hawaiian or Other Pacific Islander	19	0.3%
American Indian or Alaska Native	13	0.2%

# MONTEREY COUNTY LABOR MARKET SNAPSHOT

August 2017

## Manufacturing in Monterey County



### Manufacturing Subsectors Employment over 100 2017

