

**APPENDIX: F - Budget Plan Summary**  
**WIA Local Plan Program Year 2013-14**  
**Title IB Budget Plan Summary<sup>1</sup> ADULT**

WIA 118; 20 CFR 661.350(a)(13)

PROGRAM TYPE for PY 2013-14, beginning 07/01/13 through 06/30/14

Grant Code 201/202/203/204 WIA IB-Adult

| <b>FUNDING IDENTIFICATION</b>  | <b>K386XXX Subgrant</b> | <b>K4--XXX Subgrant</b> |
|--|-------------------------|-------------------------|
| 1. Year of Appropriation   | <b>2012-13</b>          | <b>2013-14</b>          |
| 2. Formula Allocation  | 1,684,911               | 1,479,571               |
| 3. Allocation Adjustment - Plus or Minus   |                         |                         |
| 4. Transfers - Plus or Minus   |                         |                         |
| 5. TOTAL FUNDS AVAILABLE (Lines 2 thru 4)  | 1,684,911               | 1,479,571               |
| <b>TOTAL ALLOCATION COST CATEGORY PLAN</b>   |                         |                         |
| 6. Program Services (sum of Lines 6.A thru 6.E)  | 1,516,420               | 1,331,614               |
| A. Core Self Services  | 43,206                  | 7,398                   |
| B. Core Registered Services  | 542,213                 | 303,312                 |
| C. Intensive Services  | 673,964                 | 643,613                 |
| D. Training Services   | 252,737                 | 369,893                 |
| E. Other   | 4,300                   | 7,398                   |
| 7. Administration (Line 5 minus 6)   | 168,491                 | 147,957                 |
| 8. TOTAL (Line 6 plus 7)   | 1,684,911               | 1,479,571               |
| <b>QUARTERLY TOTAL EXPENDITURE PLAN (cumulative from July 1, 2012 and July 1, 2013 respectively)</b> |                         |                         |
| 9. September 2012  | 641,853                 |                         |
| 10. December 2012  | 877,211                 |                         |
| 11. March 2013   | 1,112,569               |                         |
| 12. June 2013  | 1,347,929               |                         |
| 13. September 2013   | 336,982                 | 37,438                  |
| 14. December 2013  |                         | 518,149                 |
| 15. March 2014   |                         | 998,860                 |
| 16. June 2014  |                         | 1,479,571               |
| 17. September 2014   |                         | 333,828                 |
| 18. December 2014  |                         | 667,656                 |
| 19. March 2015   |                         | 1,001,484               |
| 20. June 2015  |                         | 1,335,312               |
| <b>COST COMPLIANCE PLAN (maximum 10%)</b>  |                         |                         |
| 21. % for Administration Expenditures (Line 7/Line 5)  | 10%                     | 10%                     |

Monterey County  
 Local Workforce Investment Area

Kristen Aldrich, Finance Manager II (831) 796-3324 28-Jun-13  
 Contact Person, Title Telephone Number Date Prepared

Comments:

<sup>1</sup> Refer to 20 CFR Part 667.160 and WIA Directive WIAD01-10 for guidance and information regarding local area obligation rates, and recapture and reallocation policies and procedures.

**APPENDIX: F - Budget Plan Summary**  
**WIA Local Plan Program Year 2013-14**  
**Title IB Budget Plan Summary<sup>1</sup>**  
(Dislocated Worker)

WIA 118; 20 CFR 661.350(a)(13)

PROGRAM TYPE for PY 2013-14, beginning 07/01/13 through 06/30/14

Grant Code 501/502/503/504 WIA IB-Dislocated Worker

| <b>FUNDING IDENTIFICATION</b>  | <b>K386XXX Subgrant</b> | <b>K4--XXX Subgrant</b> |
|--|-------------------------|-------------------------|
| 1. Year of Appropriation   | 2012-13                 | 2013-14                 |
| 2. Formula Allocation  | 1,950,439               | 2,014,142               |
| 3. Allocation Adjustment - Plus or Minus   |                         |                         |
| 4. Transfers - Plus or Minus   |                         |                         |
| 5. TOTAL FUNDS AVAILABLE (Lines 2 thru 4)  | 1,950,439               | 2,014,142               |
| <b>TOTAL ALLOCATION COST CATEGORY PLAN</b>   |                         |                         |
| 6. Program Services (sum of Lines 6.A thru 6.E)  | 1,755,396               | 1,812,728               |
| A. Core Self Services  | 228,404                 | 100,707                 |
| B. Core Registered Services  | 576,756                 | 422,970                 |
| C. Intensive Services  | 647,670                 | 765,374                 |
| D. Training Services   | 292,566                 | 503,536                 |
| E. Other   | 10,000                  | 20,141                  |
| 7. Administration (Line 5 minus 6)   | 195,043                 | 201,414                 |
| 8. TOTAL (Line 6 plus 7)   | 1,950,439               | 2,014,142               |
| <b>QUARTERLY TOTAL EXPENDITURE PLAN</b> (cumulative from July 1, 2012 and July 1, 2013 respectively) |                         |                         |
| 9. September 2012  | 508,136                 |                         |
| 10. December 2012  | 858,874                 |                         |
| 11. March 2013   | 1,209,612               |                         |
| 12. June 2013  | 1,560,351               |                         |
| 13. September 2013   | 390,088                 | 203,687                 |
| 14. December 2013  |                         | 807,172                 |
| 15. March 2014   |                         | 1,410,657               |
| 16. June 2014  |                         | 2,014,142               |
| 17. September 2014   |                         | 454,441                 |
| 18. December 2014  |                         | 980,882                 |
| 19. March 2015   |                         | 1,363,323               |
| 20. June 2015  |                         | 1,817,763               |
| <b>COST COMPLIANCE PLAN</b> (maximum 10%)  |                         |                         |
| 21. % for Administration Expenditures (Line 7/Line 5)  | 10%                     | 10%                     |

Monterey County  
Local Workforce Investment Area

Kristen Aldrich, Finance Manager II (831) 796-3324 28-Jun-13  
Contact Person, Title Telephone Number Date Prepared

Comments:  
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<sup>1</sup> Refer to 20 CFR Part 667.160 and WIA Directive WIAD01-10 for guidance and information regarding local area obligation rates, and recapture and reallocation policies and procedures.

**APPENDIX: F - Budget Plan Summary**  
**WIA Local Plan Program Year 2013-14**  
**Title IB Budget Plan Summary<sup>1</sup>**  
 (Youth)

WIA 118; 20 CFR 661.350(a)(13)

PROGRAM TYPE for PY 2013-14, beginning 04/01/13 through 06/30/14

Grant Code 301/302/303/304 WIA IB-Youth

| <b>FUNDING IDENTIFICATION</b>  | <b>K386XXX Subgrant</b> | <b>K4--XXX Subgrant</b> |
|--|-------------------------|-------------------------|
| 1. Year of Appropriation   | 2012-13                 | 2013-14                 |
| 2. Formula Allocation  | 1,726,085               | 1,532,119               |
| 3. Allocation Adjustment - Plus or Minus   |                         |                         |
| 4. TOTAL FUNDS AVAILABLE (Line 2 plus 3)   | 1,726,085               | 1,532,119               |
| <b>TOTAL ALLOCATION COST CATEGORY PLAN</b>   |                         |                         |
| 5. Program Services (sum of Lines 5A and 5B)   | 1,553,477               | 1,378,907               |
| A. In School   | 1,087,434               | 919,271                 |
| B. Out-of-School (30%)   | 466,043                 | 459,636                 |
| 6. Administration (Line 4 minus 5)   | 172,608                 | 153,212                 |
| 7. TOTAL (Line 5 plus 6)   | 1,726,085               | 1,532,119               |
| <b>QUARTERLY TOTAL EXPENDITURE PLAN</b> (cumulative from April 1, 2012 and April 1, 2013 respectively) |                         |                         |
| 8. June 2012   | 0                       |                         |
| 9. September 2012  | 439,432                 |                         |
| 10. December 2012  | 595,092                 |                         |
| 11. March 2013   | 883,941                 |                         |
| 12. June 2013  | 1,266,549               |                         |
| 13. September 2013   | 1,726,085               | 210,064                 |
| 14. December 2013  |                         | 529,064                 |
| 15. March 2014   |                         | 719,064                 |
| 16. June 2014  |                         | 1,101,672               |
| 17. September 2014   |                         | 1,532,119               |
| 18. December 2014  |                         |                         |
| 19. March 2015   |                         |                         |
| 20. June 2015  |                         |                         |
| <b>COST COMPLIANCE PLAN</b>  |                         |                         |
| 21. % for Administration Expenditures (Line 6/Line 4)  | 10%                     | 10%                     |

Monterey County  
 Local Workforce Investment Area

Kristen Aldrich, Finance Manager II (831) 796-3324 28-Jun-13  
 Contact Person, Title Telephone Number Date Prepared

Comments:  
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<sup>1</sup> Refer to 20 CFR Part 667.160 and WIA Directive WIAD01-10 for guidance and information regarding local area obligation rates, and recapture and reallocation policies and procedures.